SOME SUMMATION IDENTITIES USING GENERALIZED Q-MATRICES

R. S. Melham and A. G. Shannon

University of Technology, Sydney, 2007, Australia (Submitted June 1993)

1. INTRODUCTION

In a belated acknowledgment, Hoggatt [3] states:

The first use of the *Q*-matrix to generate the Fibonacci numbers appears in an abstract of a paper by Professor J. L. Brenner by the title "Lucas' Matrix." This abstract appeared in the March 1951 *American Mathematical Monthly* on pages 221 and 222. The basic exploitation of the *Q*-matrix appeared in 1960 in the San Jose State College Master's thesis of Charles H. King with the title "Some Further Properties of the Fibonacci Numbers." Further utilization of the *Q*-matrix appears in the *Fibonacci Primer* sequence parts I-V.

For a comprehensive history of the Q-matrix, see Gould [2]. Numerous analogs of the Q-matrix relating to third-order recurrences have been used. See, for instance, Waddill and Sacks [13], Shannon and Horadam [10], and Waddill [11]. Mahon [8] has made extensive use of matrices to study his third-order diagonal functions of the Pell polynomials. Recently, Waddill [12] considered a general Q-matrix. He defined and used the $k \times k$ matrix

$$R = \begin{pmatrix} r_0 & r_1 & \cdots & r_{k-1} \\ 1 & 0 & \cdots & 0 \\ 0 & 1 & \cdots & 0 \\ \vdots & \vdots & \vdots & \vdots \\ 0 & 0 & \cdots 1 & 0 \end{pmatrix}$$

in relation to a k-order linear recursive sequence $\{V_n\}$, where

$$V_n = \sum_{i=0}^{k-1} r_i V_{n-1-i}, \quad n \ge k$$

The matrix R generalized the matrix Q_r of Ivie [5].

In the notation of Horadam [4], write

$$W_n = W_n(a, b; p, q) \tag{1.1}$$

so that

$$W_n = pW_{n-1} - qW_{n-2}, W_0 = a, W_1 = b, n \ge 2.$$
 (1.2)

With this notation, define

$$\begin{cases} U_n = W_n(0, 1; p, q), \\ V_n = W_n(2, p; p, q). \end{cases}$$
(1.3)

Indeed, $\{U_n\}$ and $\{V_n\}$ are the fundamental and primordial sequences generated by (1.2). They have been studied extensively, particularly by Lucas [7]. Further information can be found in [1], [4], and [6].

64

FEB.

The most commonly used matrix in relation to the recurrence relation (1.2) is

$$M = \begin{pmatrix} p & -q \\ 1 & 0 \end{pmatrix}, \tag{1.4}$$

which, for p = -q = 1, reduces to the ordinary Q-matrix. In this paper we define a more general matrix $M_{k,m}$ parametrized by k and m and reducing to M for k = m = 1. We use $M_{k,m}$ to develop various summation identities involving terms from the sequences $\{U_n\}$ and $\{V_n\}$.

Our work is a generalization of the work of Mahon and Horadam [9] who used several pairs of 2×2 matrices to generate summation identities involving terms from the Pell polynomial sequences

$$\begin{cases} P_n = W_n(0, 1; 2x, -1), \\ Q_n = W_n(2, 2x; 2x, -1). \end{cases}$$
(1.5)

We generalize their work in two ways. First, we consider sequences generated by a more general recurrence relation. Second, our parametrization of the matrix $M_{k,m}$ includes all the matrices considered by Mahon and Horadam as special cases.

2. THE MATRIX $M_{k,m}$

Before proceeding, we state some results which are used subsequently. None of these is new and each can be proved using Binet forms. If

$$\Delta = p^2 - 4q, \qquad (2.1)$$

then

$$U_{n+1} - qU_{n-1} = V_n, (2.2)$$

$$V_{n+1} - qV_{n-1} = \Delta U_n,$$
 (2.3)

$$V_{2k} - 2q^k = \Delta U_k^2, \qquad (2.4)$$

$$U_{k+m} - q^m U_{k-m} = U_m V_k, (2.5)$$

$$V_{k+m} - q^m V_{k-m} = \Delta U_k U_m \tag{2.6}$$

$$U_{k+m}U_{k-m} - U_k^2 = -q^{k-m}U_m^2, (2.7)$$

$$V_{k+m}V_{k-m} - V_k^2 = \Delta q^{k-m} U_m^2, \qquad (2.8)$$

$$U_{n+m}U_{n_1+m} - q^m U_n U_{n_1} = U_m U_{n+n_1+m}.$$
 (2.9)

By induction it can be proved that, for the matrix M in (1.4),

$$M^{n} = \begin{pmatrix} U_{n+1} & -qU_{n} \\ U_{n} & -qU_{n-1} \end{pmatrix},$$
 (2.10)

where *n* is an integer.

1995]

We now give a generalization of the matrix M. Associated with the recurrence (1.2) and with $\{U_n\}$ as in (1.3), define

$$M_{k,m} = \begin{pmatrix} U_{k+m} & -q^{m}U_{k} \\ U_{k} & -q^{m}U_{k-m} \end{pmatrix},$$
(2.11)

where k and m are integers. By induction and making use of (2.9), it can be shown that, for all integral n,

$$M_{k,m}^{n} = U_{m}^{n-1} \begin{pmatrix} U_{nk+m} & -q^{m}U_{nk} \\ U_{nk} & -q^{m}U_{nk-m} \end{pmatrix}.$$
 (2.12)

When k = m = 1, we see that $M_{k,m}$ reduces to M and $M_{k,m}^n$ reduces to M^n .

3. SUMMATION IDENTITIES

We now use the matrix $M_{k,m}$ to produce summation identities involving terms from $\{U_n\}$ and $\{V_n\}$. Using (2.5) and (2.7), we find that the characteristic equation of $M_{k,m}$ is

$$\lambda^2 - U_m V_k \lambda + q^k U_m^2 = 0 \tag{3.1}$$

and, by the Cayley-Hamilton theorem,

$$M_{k,m}^2 - U_m V_k M_{k,m} + q^k U_m^2 I = 0, (3.2)$$

where I is the 2×2 unit matrix. From (3.2), we have

$$(U_m V_k M_{k,m} - q^k U_m^2 I)^n M_{k,m}^j = M_{k,m}^{2n+j},$$
(3.3)

and expanding yields

$$\sum_{i=0}^{n} \binom{n}{i} (-1)^{n-i} q^{k(n-i)} U_m^{2n-i} V_k^i M_{k,m}^{i+j} = M_{k,m}^{2n+j}.$$
(3.4)

Using (2.12) to equate upper left entries gives

$$\sum_{i=0}^{n} \binom{n}{i} (-1)^{n-i} q^{k(n-i)} V_k^i U_{(i+j)k+m} = U_{(2n+j)k+m}.$$
(3.5)

Again from (3.2),

$$(M_{k,m}^2 + q^k U_m^2 I)^n = U_m^n V_k^n M_{k,m}^n,$$
(3.6)

and expanding we have

$$\sum_{i=0}^{n} \binom{n}{i} q^{k(n-i)} U_{m}^{2(n-i)} M_{k,m}^{2i} = U_{m}^{n} V_{k}^{n} M_{k,m}^{n}.$$
(3.7)

Using (2.12) to equate upper left entries gives

$$\sum_{i=0}^{n} \binom{n}{i} q^{k(n-i)} U_{2ik+m} = V_k^n U_{nk+m}.$$
(3.8)

FEB.

Once again, from (3.2),

$$(M_{2k,m} - q^k U_m I)^2 = U_m (V_{2k} - 2q^k) M_{2k,m} = \Delta U_m U_k^2 M_{2k,m},$$
(3.9)

and expanding, after taking n^{th} powers, we have

$$\sum_{i=0}^{2n} {2n \choose i} (-1)^i q^{k(2n-i)} U_m^{2n-i} M_{2k,m}^i = \Delta^n U_m^n U_k^{2n} M_{2k,m}^n.$$
(3.10)

Equating upper left entries yields

$$\sum_{i=0}^{2n} {\binom{2n}{i}} (-1)^i q^{k(2n-i)} U_{2ik+m} = \Delta^n U_k^{2n} U_{2nk+m}.$$
(3.11)

From (3.9),

$$(M_{2k,m} - q^k U_m I)^{2n+1} = \Delta^n U_m^n U_k^{2n} (M_{2k,m}^{n+1} - q^k U_m M_{2k,m}^n).$$
(3.12)

Equating upper left entries yields, after simplifying,

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} q^{k(2n+1-i)} U_{2ik+m} = \Delta^n U_k^{2n} (U_{2(n+1)k+m} - q^k U_{2nk+m}), \qquad (3.13)$$

and using (2.5) to simplify the right side gives

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} q^{k(2n+1-i)} U_{2ik+m} = \Delta^n U_k^{2n+1} V_{(2n+1)k+m}.$$
(3.14)

This should be compared to (3.11).

Manipulating the characteristic equation (3.1), we have $(2\lambda - U_m V_k)^2 = \Delta U_m^2 V_k^2$, so that

$$(2M_{k,m} - U_m V_k I)^{2n} = \Delta^n U_m^{2n} U_k^{2n} I.$$
(3.15)

Expanding gives

$$\sum_{i=0}^{2n} \binom{2n}{i} (-1)^{i} 2^{i} U_{m}^{2n-i} V_{k}^{2n-i} M_{k,m}^{i} = \Delta^{n} U_{m}^{2n} U_{k}^{2n} I.$$
(3.16)

Equating upper left entries and also lower left entries yields, respectively,

$$\sum_{i=0}^{2n} \binom{2n}{i} (-1)^{i} 2^{i} V_{k}^{2n-i} U_{ik+m} = \Delta^{n} U_{k}^{2n} U_{m}, \qquad (3.17)$$

$$\sum_{i=0}^{2n} \binom{2n}{i} (-1)^i 2^i V_k^{2n-i} U_{ik} = 0.$$
(3.18)

We note that (3.17) reduces to (3.18) when m = 0.

Multiplying both sides of (3.15) by $(2M_{k,m} - U_m V_k I)$ and expanding gives

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} 2^i U_m^{2n+1-i} V_k^{2n+1-i} M_{k,m}^i = \Delta^n U_m^{2n} U_k^{2n} (2M_{k,m} - U_m V_k I).$$
(3.19)

1995]

Equating upper left entries yields

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} 2^{i} V_{k}^{2n+1-i} U_{ik+m} = \Delta^{n} U_{k}^{2n+1} V_{m}, \qquad (3.20)$$

which should be compared to (3.17).

Now, using (3.5), we have

$$\sum_{i=0}^{n} \binom{n}{i} (-1)^{n-i} q^{k(n-i)} V_{k}^{i} (U_{(i+j)k+m+1} - qU_{(i+j)k+m-1}) = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m-1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m-1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m-1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m+1} = U_{(2n+j)k+m+1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m+1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m+1} = U_{(2n+j)k+m+1} - qU_{(2n+j)k+m+1} = U_{(2n+j)k+m+1} = U_{(2n+j)k+m+1$$

and (2.2) shows that this simplifies to

$$\sum_{i=0}^{n} \binom{n}{i} (-1)^{n-i} q^{k(n-i)} V_k^i V_{(i+j)k+m} = V_{(2n+j)k+m}.$$
(3.21)

Making use of (2.2) and (2.3) and working in the same manner with identities (3.8), (3.11), (3.14), (3.17), and (3.20) yields, respectively,

$$\sum_{i=0}^{n} \binom{n}{i} q^{k(n-i)} V_{2ik+m} = V_k^n V_{nk+m}, \qquad (3.22)$$

$$\sum_{i=0}^{2n} \binom{2n}{i} (-1)^{i} q^{k(2n-i)} V_{2ik+m} = \Delta^{n} U_{k}^{2n} V_{2nk+m}, \qquad (3.23)$$

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} q^{k(2n+1-i)} V_{2ik+m} = \Delta^{n+1} U_k^{2n+1} U_{(2n+1)k+m},$$
(3.24)

$$\sum_{i=0}^{2n} \binom{2n}{i} (-1)^{i} 2^{i} V_{k}^{2n-i} V_{ik+m} = \Delta^{n} U_{k}^{2n} V_{m}, \qquad (3.25)$$

$$\sum_{i=0}^{2n+1} \binom{2n+1}{i} (-1)^{i+1} 2^i V_k^{2n+1-i} V_{ik+m} = \Delta^{n+1} U_k^{2n+1} U_m.$$
(3.26)

In what follows, we make use of the following result:

$$M_{k,m}^{n}M_{k_{1},m}^{n_{1}} = U_{m}^{n+n_{1}-1} \begin{pmatrix} U_{nk+n_{1}k_{1}+m} & -q^{m}U_{nk+n_{1}k_{1}} \\ U_{nk+n_{1}k_{1}} & -q^{m}U_{nk+n_{1}k_{1}-m} \end{pmatrix}.$$
(3.27)

This is proved by multiplying the matrices on the left and using (2.9).

Consider now the special case of (3.2), where k = m. Then, using (2.5),

$$M_{k,k}^2 = U_{2k}M_{k,k} - q^k U_k^2 I. aga{3.28}$$

Using (3.28) and (2.9), we can show by induction that, for $n \ge 2$,

$$M_{k,k}^{n} = U_{k}^{n-2} (U_{nk} M_{k,k} - q^{k} U_{k} U_{(n-1)k} I).$$
(3.29)

FEB.

68

.

The binomial theorem applied to (3.29) gives

$$U_{k}^{(n-2)s} \sum_{i=0}^{s} {\binom{s}{i}} (-1)^{s-i} q^{k(s-i)} U_{k}^{s-i} U_{(n-1)k}^{s-i} U_{nk}^{i} M_{k,k}^{i+j} = M_{k,k}^{ns+j}$$
(3.30)

Equating lower left entries of the relevant matrices then yields

$$\sum_{i=0}^{s} {s \choose i} (-1)^{s-i} q^{k(s-i)} U_{(n-1)k}^{s-i} U_{nk}^{i} U_{(i+j)k} = U_{k}^{s} U_{(ns+j)k}.$$
(3.31)

Multiplying both sides of (3.30) by $M_{k_1,k}$ and using (3.27) to equate lower left entries gives

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{s-i} q^{k(s-i)} U_{(n-1)k}^{s-i} U_{nk}^{i} U_{(i+j)k+k_1} = U_k^s U_{(ns+j)k+k_1}, \qquad (3.32)$$

which generalizes (3.31).

Again from (3.29), after transposing terms and raising to a power s, we obtain

$$\sum_{i=0}^{s} {s \choose i} q^{k(s-i)} U_{k}^{(n-1)(s-i)} U_{(n-1)k}^{s-i} M_{k,k}^{ni} = U_{k}^{(n-2)s} U_{nk}^{s} M_{k,k}^{s}, \qquad (3.33)$$

which yields

$$\sum_{i=0}^{s} {s \choose i} q^{k(s-i)} U_k^i U_{(n-1)k}^{s-i} U_{nik} = U_{nk}^s U_{sk}.$$
(3.34)

Multiplying both sides of (3.33) by $M_{k_1,k}$ and using (3.27) to equate lower left entries gives

$$\sum_{i=0}^{s} {s \choose i} q^{k(s-i)} U_k^i U_{(n-1)k}^{s-i} U_{nik+k_1} = U_{nk}^s U_{sk+k_1}, \qquad (3.35)$$

which generalizes (3.34).

Continuing in this manner after yet again transposing terms in (3.29) and raising to a power s, we obtain

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{i} U_{k}^{(n-2)(s-i)} U_{nk}^{s-i} M_{k,k}^{(n-1)i+s} = q^{ks} U_{k}^{(n-1)s} U_{(n-1)k}^{s} I.$$
(3.36)

Equating upper left entries and lower left entries yields, respectively,

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{i} U_{k}^{i} U_{nk}^{s-i} U_{((n-1)i+s+1)k} = q^{ks} U_{(n-1)k}^{s} U_{k}, \qquad (3.37)$$

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{i} U_{k}^{i} U_{nk}^{s-i} U_{((n-1)i+s)k} = 0.$$
(3.38)

Multiplying (3.36) by $M_{k_1,k}$ and equating lower left entries yields

$$\sum_{i=0}^{s} {s \choose i} (-1)^{i} U_{k}^{i} U_{nk}^{s-i} U_{((n-1)i+s)k+k_{1}} = q^{ks} U_{(n-1)k}^{s} U_{k_{1}}.$$
(3.39)

1995]

We note that, when $k_1 = k$, (3.39) reduces to (3.37) and when $k_1 = 0$, (3.39) reduces to (3.38).

Now, manipulating (3.32), (3.35), and (3.39) in the same way that (3.5) was manipulated to yield (3.21), we obtain, respectively,

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{s-i} q^{k(s-i)} U_{(n-1)k}^{s-i} U_{nk}^{i} V_{(i+j)k+k_1} = U_k^s V_{(ns+j)k+k_1},$$
(3.40)

$$\sum_{i=0}^{s} {S \choose i} q^{k(s-i)} U_k^i U_{(n-1)k}^{s-i} V_{nik+k_1} = U_{nk}^s V_{sk+k_1}, \qquad (3.41)$$

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{i} U_{k}^{i} U_{nk}^{s-i} V_{((n-1)i+s)k+k_{1}} = q^{ks} U_{(n-1)k}^{s} V_{k_{1}}.$$
(3.42)

4. THE MATRIX X_k

We have found a matrix having the property of generating terms from $\{U_n\}$ and $\{V_n\}$ simultaneously. It is a generalization of the matrix W introduced by Mahon and Horadam [9]. Define

$$X_{k} = \begin{pmatrix} V_{k} & U_{k} \\ \Delta U_{k} & V_{k} \end{pmatrix}, \ k \text{ an integer.}$$

$$(4.1)$$

Then by induction we have, for integral *n*,

$$X_{k}^{n} = 2^{n-1} \begin{pmatrix} V_{nk} & U_{nk} \\ \Delta U_{nk} & V_{nk} \end{pmatrix}.$$
 (4.2)

Noting that $X_1^{m+n} = X_1^m \cdot X_1^n$ produces the well-known identities

$$2V_{m+n} = V_m V_n + \Delta U_m U_n, \qquad (4.3)$$

$$2U_{m+n} = V_m U_n + U_m V_n. (4.4)$$

The characteristic equation for X_k is

$$\lambda^2 - 2V_k\lambda + 4q^k = 0 \tag{4.5}$$

and so, by the Cayley-Hamilton theorem

$$X_k^2 - 2V_k X_k + 4q^k I = 0. (4.6)$$

Using (4.3) and (4.4), we see that

$$X_{k}^{n}X_{k_{1}} = 2^{n} \begin{pmatrix} V_{nk+k_{1}} & U_{nk+k_{1}} \\ \Delta U_{nk+k_{1}} & V_{nk+k_{1}} \end{pmatrix}.$$
(4.7)

Considering the case k = 1, we can show by induction, with the aid of (4.6), that

$$X_1^n = 2^{n-1} (U_n X_1 - 2q U_{n-1} I), \quad n \ge 2,$$
(4.8)

which is analogous to (3.29).

FEB.

It is interesting to note that the methods applied to $M_{k,m}$ when applied to X_k produce most of the summation identities that we have obtained so far. The exceptions are the identities that arose by using (3.29). The analogous procedure for X_k is to use (4.8), but the identities that arise are less general. For example, (4.8) produces

$$\sum_{i=0}^{s} {\binom{s}{i}} (-1)^{s-i} q^{s-i} U_{n-1}^{s-i} U_{n}^{i} U_{i+j+k_{1}} = U_{ns+j+k_{1}},$$
(4.9)

which is a special case of (3.32).

5. THE MATRIX N_{k} m

We have found yet another matrix defined in a similar manner to $M_{k,m}$ whose powers also generate terms of the sequences $\{U_n\}$ and $\{V_n\}$. Define

$$N_{k,m} = \begin{pmatrix} V_{k+m} & -q^m V_k \\ V_k & -q^m V_{k-m} \end{pmatrix}.$$
 (5.1)

Then for all integral n,

$$N_{k,m}^{2n} = U_m^{2n-1} \Delta^n \begin{pmatrix} U_{2nk+m} & -q^m U_{2nk} \\ U_{2nk} & -q^m U_{2nk-m} \end{pmatrix},$$
(5.2)

$$N_{k,m}^{2n-1} = U_m^{2n-2} \Delta^{n-1} \begin{pmatrix} V_{(2n-1)k+m} & -q^m V_{(2n-1)k} \\ V_{(2n-1)k} & -q^m V_{(2n-1)k-m} \end{pmatrix}.$$
(5.3)

The characteristic equation of $N_{k,m}$ is

$$\lambda^2 - \Delta U_k U_m \lambda - \Delta q^k U_m^2 = 0, \qquad (5.4)$$

and so

$$N_{k,m}^{2} - \Delta U_{k} U_{m} N_{k,m} - \Delta q^{k} U_{m}^{2} I = 0.$$
(5.5)

Using the previous techniques and due to the manner in which powers of $N_{k,m}$ are defined, we have found some interesting summation identities. We note, however, that some of the methods applied to $M_{k,m}$ do not apply to $N_{k,m}$. For example, we could find no succinct counterpart to (3.29). We state only the essential details and omit summation identities that we have obtained previously.

Manipulating (5.5), we can write

$$\Delta U_m (U_k N_{k,m} + q^k U_m I) = N_{k,m}^2$$
(5.6)

and

$$(2N_{k,m} - \Delta U_k U_m I)^2 = \Delta U_m^2 V_k^2 I.$$
(5.7)

From (5.6) and (5.7), we have

$$\Delta^{n} U_{m}^{n} (U_{k} N_{k,m} + q^{k} U_{m} I)^{n} = N_{k,m}^{2n},$$
(5.8)

1995]

SOME SUMMATION IDENTITIES USING GENERALIZED Q-MATRICES

$$(2N_{k,m} - \Delta U_k U_m I)^{2n} = \Delta^n U_m^{2n} V_k^{2n} I,$$
(5.9)

$$(2N_{k,m} - \Delta U_k U_m I)^{2n+1} = \Delta^n U_m^{2n} V_k^{2n} (2N_{k,m} - \Delta U_k U_m I).$$
(5.10)

Now expanding each of (5.8)-(5.10) and equating upper left entries of the relevant matrices leads, respectively, to

$$\sum_{\substack{i=0\\i \text{ even}}}^{n} \binom{n}{i} q^{k(n-i)} \Delta^{\frac{i}{2}} U_{k}^{i} U_{ik+m} + \sum_{\substack{i=1\\i \text{ odd}}}^{n} \binom{n}{i} q^{k(n-i)} \Delta^{\frac{i-1}{2}} U_{k}^{i} V_{ik+m} = U_{2nk+m},$$
(5.11)

$$\sum_{\substack{i=0\\i \text{ even}}}^{2n} {\binom{2n}{i}} 2^i \Delta^{\frac{2n-i}{2}} U_k^{2n-i} U_{ik+m} - \sum_{\substack{i=1\\i \text{ odd}}}^{2n-1} {\binom{2n}{i}} 2^i \Delta^{\frac{2n-1-i}{2}} U_k^{2n-i} V_{ik+m} = V_k^{2n} U_m,$$
(5.12)

$$\sum_{\substack{i=1\\i \text{ odd}}}^{2n+1} \binom{2n+1}{i} 2^{i} \Delta^{\frac{2n+1-i}{2}} U_{k}^{2n+1-i} V_{ik+m} - \sum_{\substack{i=0\\i \text{ even}}}^{2n} \binom{2n+1}{i} 2^{i} \Delta^{\frac{2n+2-i}{2}} U_{k}^{2n+1-i} U_{ik+m} = V_{k}^{2n+1} V_{m}.$$
 (5.13)

Finally, making use of (2.2) and (2.3) and applying to (5.11)-(5.13) the same technique used to obtain (3.21), we have

$$\sum_{\substack{i=0\\i \text{ even}}}^{n} \binom{n}{i} q^{k(n-i)} \Delta^{\frac{i}{2}} U_{k}^{i} V_{ik+m} + \sum_{\substack{i=1\\i \text{ odd}}}^{n} \binom{n}{i} q^{k(n-i)} \Delta^{\frac{i+1}{2}} U_{k}^{i} U_{ik+m} = V_{2nk+m},$$
(5.14)

$$\sum_{\substack{i=0\\i \text{ even}}}^{2n} \binom{2n}{i} 2^{i} \Delta^{\frac{2n-i}{2}} U_{k}^{2n-i} V_{ik+m} - \sum_{\substack{i=1\\i \text{ odd}}}^{2n-i} \binom{2n}{i} 2^{i} \Delta^{\frac{2n+1-i}{2}} U_{k}^{2n-i} U_{ik+m} = V_{k}^{2n} V_{m},$$
(5.15)

$$\sum_{\substack{i=1\\i \text{ odd}}}^{2n+1} \binom{2n+1}{i} 2^{i} \Delta^{\frac{2n+3-i}{2}} U_{k}^{2n+1-i} U_{ik+m} - \sum_{\substack{i=0\\i \text{ even}}}^{2n} \binom{2n+1}{i} 2^{i} \Delta^{\frac{2n+2-i}{2}} U_{k}^{2n+1-i} V_{ik+m} = \Delta V_{k}^{2n+1} U_{m}.$$
 (5.16)

REFERENCES

- 1. G. E. Bergum & V. E. Hoggatt, Jr. "Sums and Products for Recurring Sequences." *The Fibonacci Quarterly* **13.2** (1975):115-20.
- 2. H. W. Gould. "A History of the Fibonacci *Q*-Matrix and a Higher-Dimensional Problem." *The Fibonacci Quarterly* **19.3** (1981):250-57.
- 3. V. E. Hoggatt, Jr. "Belated Acknowledgment." The Fibonacci Quarterly 6.3 (1968):85.
- 4. A. F. Horadam. "Basic Properties of a Certain Generalized Sequence of Numbers." *The Fibonacci Quarterly* **3.3** (1965):161-76.
- 5. J. Ivie. "A General Q-Matrix." The Fibonacci Quarterly 10.3 (1972):255-61, 264.
- 6. D. Jarden. Recurring Sequences. Jerusalem: Riveon Lematematika, 1966.
- 7. E. Lucas. Théorie des Nombres. Paris: Albert Blanchard, 1961.
- 8. Br. J. M. Mahon. "Diagonal Functions of Pell Polynomials." Ph.D. dissertation presented to the University of New England, 1987.

72

.

- 9. Br. J. M. Mahon & A. F. Horadam. "Pell Polynomial Matrices." *The Fibonacci Quarterly* 25.1 (1987):21-28.
- A. G. Shannon & A. F. Horadam. "Some Properties of Third-Order Recurrence Relations." The Fibonacci Quarterly 10.2 (1972):135-45.
- 11. M. E. Waddill. "Using matrix Techniques To Establish Properties of a Generalized Tribonacci Sequence." In *Applications of Fibonacci Numbers* 4:299-308. Ed. G. E. Bergum, A. N. Philippou, & A. F. Horadam. Dordrecht: Kluwer, 1991.
- M. E. Waddill. "Using Matrix Techniques To Establish Properties of k-Order Linear Recursive Sequences." In Applications of Fibonacci Numbers 5:601-15. Ed. G. E. Bergum, A. N. Philippou, & A. F. Horadam. Dordrecht: Kluwer, 1993.
- 13. M. E. Waddill & L. Sacks. "Another Generalized Fibonacci Sequence." *The Fibonacci Quarterly* **5.3** (1967):209-22.

AMS Classification Numbers: 11B37, 11B39

** ** **

APPLICATIONS OF FIBONACCI NUMBERS

VOLUME 5

New Publication

Proceedings of The Fifth International Conference on Fibonacci Numbers and Their Applications, University of St. Andrews, Scotland, July 20-24, 1992

Edited by G. E. Bergum, A. N. Philippou, and A. F. Horadam

This volume contains a selection of papers presented at the Fifth International Conference on Fibonacci Numbers and Their Applications. The topics covered include number patterns, linear recurrences, and the application of the Fibonacci Numbers to probability, statistics, differential equations, cryptography, computer science, and elementary number theory. Many of the papers included contain suggestions for other avenues of research.

For those interested in applications of number theory, statistics and probability, and numerical analysis in science and engineering:

1993, 625 pp. ISBN 0-7923-2491-9 Hardbound Dfl. 320.00 / £123.00 / US\$180.00

AMS members are eligible for a 25% discount on this volume providing they order directly from the publisher. However, the bill must be prepaid by credit card, registered money order, or check. A letter must also be enclosed saying: "I am a member of the American Mathematical Society and am ordering the book for personal use."

KLUWER ACADEMIC PUBLISHERS

P.O. Box 322, 3300 AH Dordrecht The Netherlands P.O. Box 358, Accord Station Hingham, MA 02018-0358, U.S.A.

Volumes 1-4 can also be purchased by writing to the same addresses.